

20 July 2005

Company Announcements Office  
Australian Stock Exchange Limited  
Level 4  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**NOTICE – SECTION 708A(5) OF THE CORPORATIONS ACT**

This notice is given by Reefton Mining NL (Company) under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act as announced on 15 July 2005.

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) Has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) Investors and their professional advisers would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company or the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours faithfully

**BS MOORE**  
*Chairman*

***Enquiries to:***

Mr Bradley Moore  
Chairman  
Phone: +61 (0)8 9322 7822  
Facsimile: +61 (0)8 9322 7823