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13 September 2005

Company Announcements Office  
Australian Stock Exchange  
PO Box H224  
Australia Square  
NSW 1215

Dear Sirs

**Reefton Mining NL**

Reefton Mining NL wishes to advise that the Australian Federal Police and the Australian Securities and Investments Commission (**ASIC**) have today executed search warrants on the premises of the Company and the homes of several officers and former officers of the Company. The searches have been carried out in connection with an ASIC investigation into suspected contraventions of sections 674, 1041E and 1043A of the Corporations Act during the period from 1 July 2004 to 7 April 2005, and related matters.

The Company has taken legal advice. This indicates that on the information available to the Company, there has been no contravention by the Company of any of the sections of the Corporations Act listed above.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Bradley S Moore', written over a horizontal line.

**BRADLEY S MOORE**  
Chairman